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## Medicare Prescription Drug Coverage Worksheet

**Please Note:** any information you provide us will be held in strictest confidence and will only be used to assist with Medicare enrollment assistance. We are honored to serve you.

1. **Date:** \_\_\_\_\_

2. **Name** (as it appears on Medicare Card):-  
 \_\_\_\_\_

3. **Address:** \_\_\_\_\_

**State:**\_\_\_\_ **Zipcode:** \_\_\_\_\_ **County that you live in:** \_\_\_\_\_

4. **Phone #:** \_\_\_\_\_ **Email:** \_\_\_\_\_

5. **Medicare Claim Number** (please include letter on end) :

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

6. **Date of Birth:**

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

7. **Effective Date of Medicare:**

**Part A:** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Part B:** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

8. **Preferred Pharmacy:** \_\_\_\_\_



SHICK Counselor Use Only

Drug ID # \_\_\_\_\_

Password Date \_\_\_\_\_

Entered SHIP Contact \_\_\_\_\_

## Current Medication List

- Please list the medications you are currently taking on a daily, weekly, or monthly basis.
- Please DO NOT list over the counter medicines, supplements, or vitamins (even if they are prescribed).
- PLEASE PRINT CLEARLY or attach a list of medications printed from your pharmacy.

Medication Name	Dosage	Frequency	How often refilled
Lipitor (sample)	20mg	once daily	every month

- Optional (You may qualify for help paying for your prescription drugs.)
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What best describes your income?

Single:  Less than \$17,235 per year  Greater than \$17,235 per year

Married:  Less than \$23,265 per year  Greater than \$23,265 per year

What best describes your liquid assets?

Total value of savings, investments, and real estate (not your primary home, vehicles, or burial plots).

Single:  Less than \$13,300  Greater than \$13,300

Married:  Less than \$26,580  Greater than \$26,580